Agenda New CMS Project Overview

- Introductions
  Clerk Bock
- CMS Vision & Mission
  Clerk Bock
- CMS Project Timeline & Governance
  Alice Djubin
- Update since prior Policy Board
  Jim Douglas
- Requirements partner
  Waterhole Software
- Next Steps
  Jim Douglas
- Q&A
  All
- Adjourn
Vision for Case Management System

Vision: To serve as a model platform, meeting the evolving needs of the user community.

Mission: Focusing on the public’s right to access court records, the CMS Project employs industry best practices to implement and maintain a secure, reliable, accurate and cost-effective justice information system that enables the effective sharing of data between justice system partners.
New Case Management System Implementation

Mission... Possible!
CMS Governance & Communications

Leadership Team
(Clerk Chief Officers, Court Administrator & Clerk Directors)

Steering Committee
(Stakeholder Chairs, Clerk Court Director)

Stakeholder Relations Committees
C&C  SA  PD  Courts  Sheriff

Users Groups
(Bar Assoc, Media, ISS, PBC League of Cities, CJC, Bail Bond Assoc, DVC)

And

Community Groups

Mission… Possible!!!
CMS Preliminary Timeline

<table>
<thead>
<tr>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
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<td>Q3 Q4</td>
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- Clerk Workflow
- Preliminary Site Visits
- Select Req’mnts Vendor
- Partner & Clerk Req’mnts
- Release CMS ITN
- Select CMS Vendor Finalist
- Fit/gap Analysis with Vendor Finalist
- Finalize Implementation Contract
- System Interface Development
- Criminal Training / Conversion / Implementation
- Civil, UFC Training / Conversion / Implementation

Mission... Possible!!!
Project Best Practices

- Build on successful ERP project model
- Establish framework for governance and communications
- Engage partners & stakeholders
- Dedicated subject matter experts

Mission… Possible!!!
CMS Timeline

2008          2009             2010                2011
Q3 Q4         Q1 Q2 Q3 Q4     Q1 Q2 Q3 Q4     Q1 Q2 Q3 Q4

Clerk Workflow
Preliminary Site Visits
Select Req’mnts Vendor
Partner & Clerk Req’mnts
Release CMS ITN
Select CMS vendor finalist
Fit/gap analysis with vendor finalist
Finalize implementation contract
System interface Development
Criminal Training / Conversion / Implementation
Civil, UFC Training / Conversion / Implementation

Mission… Possible!!!
Clerk Workflow

Gathered Key Workflows in Clerk’s Office – 200+ pages

- Criminal
- Civil
- Accounting
- Information Technology
- Unified Family Court

Mission… Possible!!!
CMS Site Visits

- Polk County
- Bay County
- Duval County
- Sarasota County
- Lee County
- Collier County
- Court Technology Conference
- Numerous calls & discussions with other Clerks Offices

Mission… Possible!!!
Clear Requirements are the Foundation for successful Results

- Partner with strong Courts & Technology Skills
- Follow Best Practices in requirements gathering
- Strong knowledge of Florida courts
- Conducted a national search

Mission… Possible!!!
Waterhole Software

Aaron Gorrell
President

Moira Rowley
Principal Consultant

Mission... Possible!!!
Waterhole Software
Methodology

- Scope of Work
- Forward Vision
- Constraints
- Strategy
- Resources

Mission… Possible!!!
County Criminal (GunClub) Initial Appearance

1. Citing Incident
   - Initiate Court Case
     - If citation issued
     - Cite
   - Conduct Initial Appearance
     - If enter plea
       - If subject represented within court jurisdiction
     - Bind Over for Trial
       - If bound over
2. Accept Plea or Dismissal
   - Complete Disposition and Sentencing
     - Produce Required Documents
       - Report To SRS, OBTS, DHSMV
3. Address Bond Conditions
   - Schedule for Trial Calendar
4. Mission... Possible!!!
## Requirements Schedule

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CMS Next Steps

- Conduct requirements analysis with Clerk’s office
- Conduct requirements analysis with Stakeholder Groups
- Consolidate requirements and incorporate into an ITN
- Release CMS ITN in December 2008
- Project Commitment
Q&A ?

Mission... Possible!!!
Thank You

Adjourn

Mission... Possible!!!